

## INTEGRATION OVERVIEW v1.3

- Integrate easily with minimal setup time
- Sync orders, jobs, vendors, and cost codes
- Accurate reporting and accounting for every transaction

**2 Hours**  
to get setup

**1 -2 Week**  
(or less) to implement

## Overview of Fields Being Synced

Kojo syncs a variety of information from your ERP on a regular basis. Here is a quick breakdown of what Kojo syncs.



### Imported Fields UPDATED HOURLY

Kojo ingests these fields from FOUNDATION® in a single direction.

Vendor	←	Vendor
Job	←	Job
Cost Category	←	Cost Code
Cost Class	←	Cost Class

### Exported Fields 2-3 MINUTES

Kojo sends these fields to FOUNDATION in a single direction.

Purchase Order	→	Purchase Order
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### Missing Fields in Foundation NOT UPDATED

Fields that Kojo produces that have no equivalent in FOUNDATION to sync to.

HFR/Buyout	⚡	No FOUNDATION Equivalent
RFQ	⚡	
Deliveries	⚡	
Requisitions	⚡	
Tax Code	⚡	
GL Code	⚡	

### Missing Fields in Kojo NOT UPDATED

Common fields that exist in FOUNDATION but not in Kojo.

⚡ No Kojo Equivalent	⚡ Invoices
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### Shared But Not-Synced Fields NOT UPDATED

Fields that exist in both Kojo and FOUNDATION but aren't synced.

Attachments	⚡ Attachments
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## Getting Setup

An overview of what you can expect from Kojo's streamlined implementation process.

### STEP 1

#### Initial Scoping & Consultation 1 HOUR

Kojo will discuss with you everything from how you use tax codes to how your jobs are setup during this step.

#### Some key points we will discuss:

1. How you use the "Ingested Fields" (detailed to the left)
2. Your IT setup (on premises or off premises)
3. Getting access to your FOUNDATION instance to diagnose issues

### STEP 2

#### Establish Integration 30 MIN

Kojo will work with you to setup the integration with FOUNDATION. This usually involves setting up a call with Kojo and somebody at your company with admin access to FOUNDATION to authorize the connection to Kojo. Kojo does the rest!

NOTE: If you have multiple FOUNDATION organizations please tell your Kojo rep beforehand the ID of the organization you wish to connect to Kojo.



### STEP 3

#### Integration Testing 30 MIN

Kojo will work with you to make sure everything is working before you start using Kojo to receive and process real materials requests. This will usually be handled through your customer service rep.

#### Some common things we test:

1. Ability to create a PO and sync it to your system as a Purchase Order
2. Ensuring jobs, vendors and any other associated fields are being properly synced