ConversionQUICK™

Converting data doesn't need to be difficult! Foundation Software's ConversionQUICK service simplifies data conversion, reducing entry of common maintenance records.

ADVANTAGES

REDUCE MANUAL DATA ENTRY
• Shorten system implementation time.
• Reduce data entry errors.
• Avoid costly employee overtime.

CONVERSION SPECIALISTS
• Our conversion specialists make the process easy for you.
• Have confidence in your data.

CONVERT DATA FROM POPULAR ACCOUNTING PROGRAMS
• QuickBooks™
• Sage® accounting products
  • Sage 50® (formerly Peachtree Accounting)
  • Sage 100® (formerly Master Builder)
  • Sage 300® (formerly Timberline)
• Maxwell Systems American Contractor
• Maxwell Systems Management Suite
• ProContractor™
• The Construction Manager
• StarBuilder®
• ProMation

CONVERT ACCOUNTING RECORDS
• Customers
• Jobs
• Inventory items
• Employees
• Cost codes
• Equipment items
• Vendors
• Open A/R items
• Open A/P items
• G/L accounts

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These specifications* provide a detailed list of the records that can be imported through Foundation Software’s ConversionQUICK service.

## EQUIPMENT ITEMS
- Equipment 
- Description
- Equipment Category 
- Manufacturer
- Distributor
- Make / Model
- Model Year
- Purchase Price
- Purchase Date
- License Fee
- License Expiration Date
- License Plate #
- Gross Weight
- Meter Type
- Miles
- Hour Units
- Default Hourly Rate
- Sale Date
- Warranty Coverage

## VENDORS
- Vendor 
- Name
- Short Name
- Address Line 1
- Address Line 2
- City
- State
- Zip
- Country
- Phone
- Fax
- Email
- Contact
- Credit Limit
- Vendor Since
- Federal Tax ID
- Retainage Percent
- 1099 Class
- Terms
- Ins. Exp Date
- WC Exp Date

## CUSTOMERS
- Customer 
- Name
- Short Name
- Address Line 1
- Address Line 2
- City
- State
- Zip
- Contact
- Phone
- Fax
- Email
- Credit Limit
- Client Since Date

## JOBS
- Job 
- Description
- Certified Payroll
- Original Contract
- Original Estimate
- Retainage Percentage
- Job Contact
- Address Line 1
- Address Line 2
- City
- State
- Zip
- Attention
- Customer Job 
- Customer Order 
- Order 
- Customer Contact
- Stored Material
- Retainage %

## INVENTORY ITEMS
- Item 
- Description
- Standard Price
- Standard Cost
- Primary Item Category

## EMPLOYEES
- Employee 
- First Name
- Middle Initial
- Last Name
- Social Security 
- Sex
- Address Line 1
- Address Line 2
- City
- State
- Zip
- Phone
- Date of Birth
- Date Hired
- Date Terminated
- Date Rehired
- Termination Reason
- Date Last Worked
- Federal Filing Status
- State Filing Status
- Tax State
- Certified Payroll
- Pay Type
- Pay Rate
- Pay Periods per Year
- Driver’s License 
- Driver’s License State
- Email Address
- Trade 
- Union
- Pay Period 
- Federal Exemptions
- Federal Extra Amount
- Federal Extra Percent
- State Exemptions
- State Extra Amount
- State of Hire
- State Extra %
- Department
- WC State
- WC Class
- Direct Deposit Information
- Prevailing Wage Reduction

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*Note: This list represents various data fields that have been tested to convert successfully into Foundation*. In the future, there may be additional fields not currently listed on this sheet that will convert. The items mentioned within this list are subject to change without prior notice.