

ConversionQUICKSM

Converting data doesn't need to be difficult!
Foundation Software's ConversionQUICK service simplifies data conversion, reducing entry of common maintenance records.

ADVANTAGES



REDUCE MANUAL DATA ENTRY

- Shorten system implementation time.
- Reduce data entry errors.
- Avoid costly employee overtime.



CONVERSION SPECIALISTS

- Our conversion specialists make the process easy for you.
- Have confidence in your data.



CONVERT DATA FROM POPULAR ACCOUNTING PROGRAMS

- QuickBooks™
- Sage® accounting products
 - Sage 50® (formerly Peachtree Accounting)
 - Sage 100® (formerly Master Builder)
 - Sage 300® (formerly Timberline)
- Maxwell Systems American Contractor
- Maxwell Systems Management Suite
- ProContractor™
- The Construction Manager
- StarBuilder®
- ProMation



CONVERT ACCOUNTING RECORDS

- Customers
- Jobs
- Inventory items
- Employees
- Cost codes
- Equipment items
- Vendors
- Open A/R items
- Open A/P items
- G/L accounts

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www.foundationsoft.com

MORE DETAILS 

ConversionQUICKSM SPECIFICATIONS

These specifications* provide a detailed list of the records that can be imported through Foundation Software's ConversionQUICK service.

EQUIPMENT ITEMS

Equipment #
Description
Equipment Category #
Manufacturer
Distributor
Serial Number
Make / Model
Model Year
Purchase Price
Purchase Date
License Fee
License Expiration Date
License Plate #
Gross Weight
Meter Type
Miles
Hour Units
Default Hourly Rate
Sale Date
Warranty Coverage

OPEN A/R ITEMS

Invoice #
Customer #
Description
Invoice Date
Transaction Date
Due Date
Discount Date
Job #
Tax #
Invoice Amount
Tax Amount
Amount Due
Retainage Amount
Discount Amount
Tax Base
G/L A/R Account
G/L Retainage Account
Discount Percent
Retainage Percent
Hold Flag
Income Type #
Bypass Service Charge
Terms #
G/L Tax Amount
Use Tax
Use Tax Base

VENDORS

Vendor #
Name
Short Name
Address Line 1
Address Line 2
City
State
Zip
Country
Phone
Fax
Email
Contact
Credit Limit
Vendor Since
Federal Tax ID
Retainage Percent
1099 Class
Terms
Ins. Exp Date
WC Exp Date

OPEN A/P ITEMS

Vendor #
Invoice Date
Transaction Date
Amount
Invoice Description
Invoice #
Due Date
Job #
Retainage Amount

G/L ACCOUNTS

Account Number
Description
Debit or Credit
Job Cost Setting
Statement Category
Account Type

COST CODES

Cost Code Number
Description
Unit of Measure
WC Class
Cost Code Group

CUSTOMERS

Customer #
Name
Short Name
Address Line 1
Address Line 2
City
State
Zip
Contact
Phone
Fax
Email
Credit Limit
Client Since Date

JOBS

Job #
Description
Certified Payroll
Original Contract
Original Estimate
Retainage Percentage
Job Contact
Address Line 1
Address Line 2
City
State
Zip
Attention
Customer Job #
Customer Order #
Order #
Customer Contact
Stored Material
Retainage %

INVENTORY ITEMS

Item #
Description
Standard Price
Standard Cost
Primary Item Category

EMPLOYEES

Employee #
First Name
Middle Initial
Last Name
Social Security #
Sex
Address Line 1
Address Line 2
City
State
Zip
Phone
Date of Birth
Date Hired
Date Terminated
Date Rehired
Termination Reason
Date Last Worked
Federal Filing Status
State Filing Status
Tax State
Certified Payroll
Pay Type
Pay Rate
Pay Periods per Year
Driver's License #
Driver's License State
Email Address
Trade #
Union
Pay Period #
Federal Exemptions
Federal Extra Amount
Federal Extra Percent
State Exemptions
State Extra Amount
State of Hire
State Extra %
Department
WC State
WC Class
Direct Deposit Information
Prevailing Wage Reduction

*Note: This list represents various data fields that have been tested to convert successfully into FOUNDATION®. In the future, there may be additional fields not currently listed on this sheet that will convert. The items mentioned within this list are subject to change without prior notice.